Adviser Profile

Jarrad Page

This document forms **Part B** of our Financial Services Guide and must be read together with **Part A**.

About Jarrad Page

Jarrad Page is an Authorised Representative (AR number 001005013) of SGN Financial Pty Ltd AFSL no. 490523.

Professional Qualifications and Memberships

- Bachelor of Commerce – Financial Planning
- RG146 Compliant (inc. Margin Lending Accreditation)
- SMSF Compliant (inc. Accreditation

Jarrad Page has been in the financial services industry since 2011 and founded Right Advice Wealth Management in 2018.

Jarrad Page won the Investment Adviser of the year award at the 2024 Impact Awards.

Advice and services I can provide

Jarrad Page is authorised to provide advice on and deal in the following financial and incidental strategies:

- Financial Planning advice;
- Wealth Accumulation advice;
- Superannuation advice, including self managed superannuation funds;
- Redundancy advice;
- Retirement advice;
- Gearing strategies;
- Cash flow advice;
- Social security benefits advice;
- Life & disability insurance advice; and
- Estate planning services (financial planning).

And the following financial products:

- Deposit and payment products
- Government debentures, stocks or bonds
- Investment life insurance products
- Life risk insurance products
- Managed Investment Schemes (including investor directed portfolio services)
- Retirement Savings Account products
- Securities
- Managed Discretionary Accounts
- Derivatives
- Superannuation (including Self-Managed Super Funds)
- Standard Margin Lending

Jarrad Page is also authorised to provide Tax (Financial) Advice to explain the tax implications of the advice he provides as a Financial Adviser.

Jarrad Page's Contact details:

Address: **G5/6 Waterfront Place, Robina, QLD, 4226**

Postal: **PO Box 7174, MT Crosby, QLD, 4306**

Phone: 0413 099 403

Email: jarrad.page10@gmail.com

Website: www.rawm.com.au

How am I paid

Jarrad Page is an employee of Right Advice Wealth Management and receives a salary and a potential bonus from Right Advice Wealth Management. Any potential bonus paid is based on meeting individual key performance indicators, compliance-related standards and the overall profitability of our practice.

Jarrad Page is a director of Right Advice Wealth Management. Right Advice Wealth Management distributes company profits to shareholders periodically.

As a director of Right Advice Wealth Management, Jarrad Page may be entitled to receive remuneration from profit share, distributions, dividends and/or director fees.